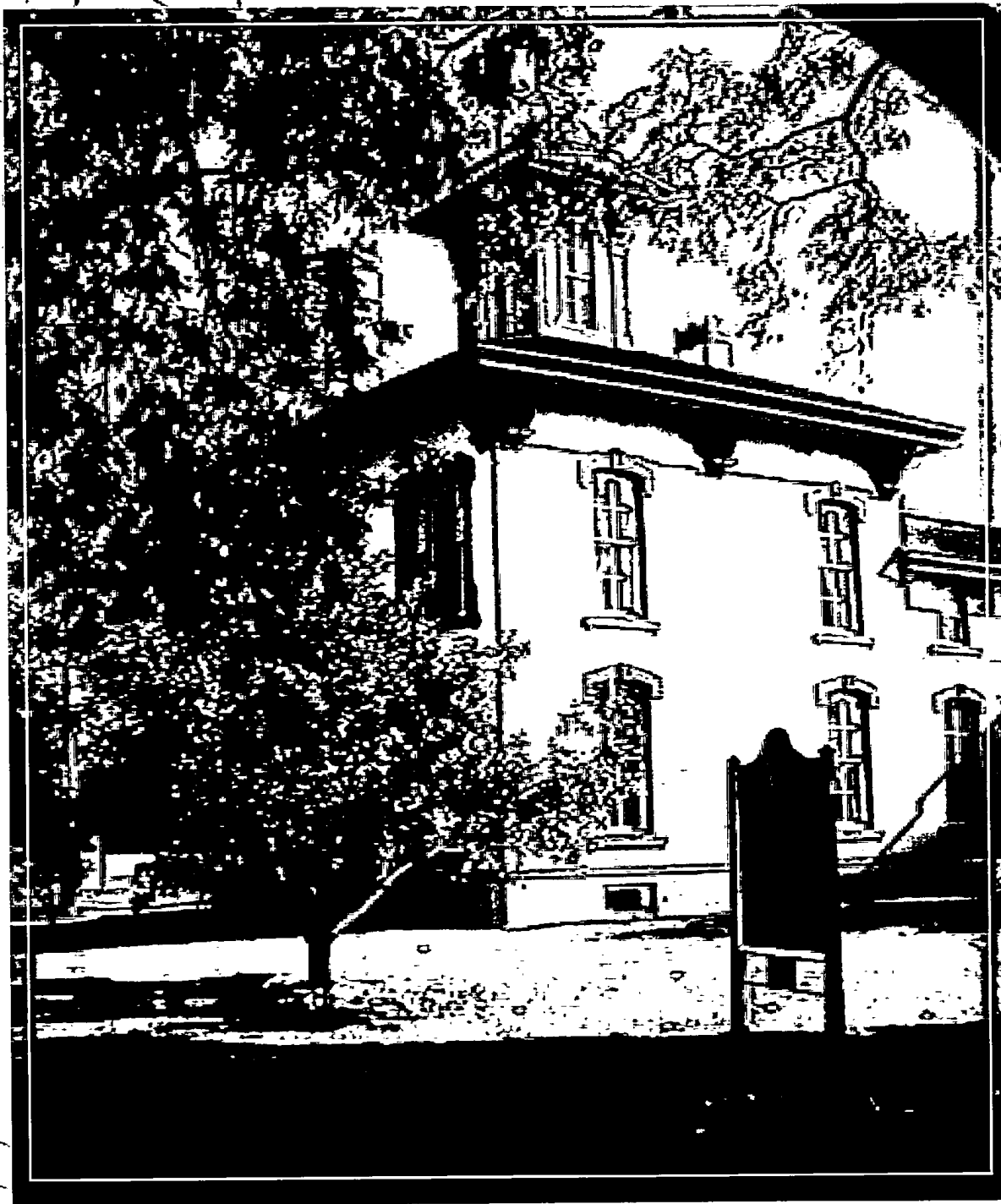


# 1999 Annual Report

## ***Sterling Heights Community Foundation***



*“Dedicated to Improving the Quality of Life  
of Sterling Heights Residents”*



# *A Message from Your President*

Dear member of the Sterling Heights community:

**The Sterling Heights Community Foundation (SHCF) was established in 1991 to enhance your quality of life by increasing your cultural, educational, and recreational opportunities.** The Foundation strives to do this by generating contributions for its general fund and by establishing individual donor funds designed to meet varied and specific charitable interests.

The SHCF is an independent non-profit 501(c) (3) organization managed by a fifteen member volunteer Board of Directors. The directors represent many of Sterling Heights' leading corporate and business people. All are dedicated to maintaining Sterling Heights as one of America's finest cities in which to live, work, and raise a family.

All funds contributed to the Foundation are managed in accordance with the Foundation's Investment Policy for the benefit of the Sterling Heights community. The firm of Plante & Moran, L.L.P. serves as investment counsel to the Foundation and its finance committee.

We closed 1999 with \$190,000 in assets and have distributed more than \$170,000 to fund the projects highlighted in this annual report. You may call (810) 446-2470 for a copy of our financial statement and visit our website at [www.ci.sterling-heights.mi.us](http://www.ci.sterling-heights.mi.us), under visitors guide, service clubs, for more information.

Your Foundation has made significant strides since its inception in 1991, and we plan to do much more. As president of the SHCF, *I am intent on leading the development of a Foundation with a multi-million dollar endowment base which will serve the needs of future Sterling Heights generations in perpetuity.*

Even though Sterling Heights enjoys significant prosperity, we have opportunities to build on these successes. We recently completed development of our 2000 Strategic Plan which we believe will enable us to achieve this objective.

As a member of the Sterling Heights community, whether you are a young family, senior citizen, or business leader, you can help strengthen its future. You are a "shareholder" in your Foundation, with a vested interest in its growth and continued success, as it impacts your quality of life and that of your family and neighbors.

You can realize monetary and philanthropic benefits by making a tax deductible contribution to the Sterling Heights Community Foundation. Beginning with the 2000 tax year you may be able to deduct contributions to the SHCF on your Michigan 1040 income tax return, in addition to your potential federal deduction.

Your Foundation offers you a valuable service and resource by eliminating the significant expense and potential management issues you could encounter by using or establishing a private foundation to administer your philanthropic gifts. *We can help you create a legacy.*

Through the SHCF you can establish endowment funds for any specific purpose without set-up costs. You may also act in an advisory role or defer management to the Foundation. Endowment funds, which can be established with as little as \$5,000, can provide you the flexibility and comfort you seek in developing a fund to reflect your charitable giving objectives.

*Giving is easy and we can guide you through establishing the type of contribution that meets your needs.*

You may *establish an endowment* to perpetuate the memory of a loved one or to fund a special interest, you can choose to include the Foundation in your financial or estate plan as a *bequest*, or you can make an outright financial *contribution to the general fund*. Whichever contribution method you choose, you can be sure that your dollars will be well managed toward your intended purpose.

I am honored to serve you and lead your Foundation and its highly dedicated and talented Directors. With your help, we will grow the Sterling Heights Community Foundation into a very strong non-profit organization that is capable of making Sterling Heights a role model for cities throughout our great country.

Sincerely,

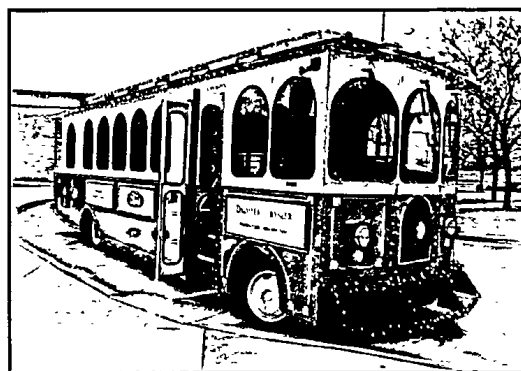
Karl G. Oskoian  
President,  
Sterling Heights Community Foundation

## ***Significant Accomplishments in 1999***

***Adopted and Restored the Historic Upton House and opened it to the public for tours, meetings and community use.***

***Sold more than 100 bricks for the City Center Commons Brick Paver Program.***

***Purchased a new trolley for city use at special events.***



### ***Managed Endowment Funds***

- Sterling Heights Rotary Park (\$10,000) . . . for maintenance of the future Rotary Park.
- Fraternal Order of Police Imus Park (\$5,000) . . . in memory of the Sterling Heights Police Officer.
- General Dynamics Land Systems Engineering Scholarship (\$12,000) . . . for Sterling Heights High School Students pursuing a college degree in engineering.

***Established the DaimlerChrysler Technical Scholarship Fund (\$50,000)***

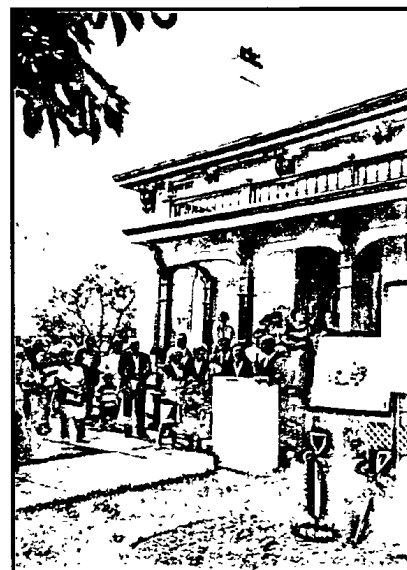
- For Sterling Heights residents pursuing a technical vocation.

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***Developed a Strategic Plan, Marketing Communications Plan and Investment Policy.***

***Increased board membership and diversity.***

***Sponsored the 1999 Blue Lakes International Jazz Festival at Dodge Park.***



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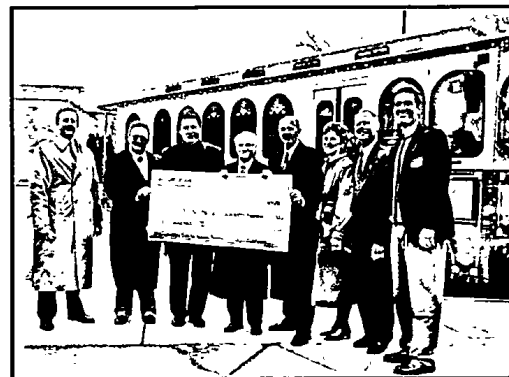
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***Purchased five weeks of a local newspaper, as an educational supplement, for all Sterling Heights 3rd, 4th, and 5th grade students to aid their civic studies program.***

***Hired Plante & Moran, L.L.P. as our investment consultant.***

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***Received a commitment of a \$250,000 bequest from the Doeblar Family Trust.***

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# ***Sterling Heights Community Foundation***

## ***Board of Directors***

### **Officers**

Karl G. Oskoian  
D. Wayne MacDonald  
Michael J. Lazzara  
Mark Hurst

### **Executive Director**

Patricia Lehman

### **Recording Secretary**

June Hughes

### **Directors**

Lillian Adams  
Dr. Martin Brown\*  
John Bozymowski  
Michael Chriss  
Wally Doeblor  
Brian Glowiak  
Randy Happel  
Rev. Herb Harbaugh  
Mark Hurst  
Michael J. Lazzara\*  
D. Wayne MacDonald\*  
Daniel Miller  
Ken Nelson  
Karl G. Oskoian\*  
Richard Regan

### **Advisors**

Steve Duchane  
Frank Henke  
Mike Lopus

President  
Vice President  
Treasurer  
Secretary

City of Sterling Heights

City of Sterling Heights



Executive Director, Sterling Heights Area Chamber of Commerce  
President, Chiropractic Physician, Macomb Chiropractic Center, P.C.  
President, Macomb Intermediate School District  
Regional Manager, Detroit Edison  
Author, Historian, General Motors, Retiree  
Regional Government Affairs Manager, DaimlerChrysler Corporation  
Manager Community Relations, Ameritech  
Pastor, Memorial Baptist Church  
Investment Advisor, C.P.A., Plante & Moran L.L.P.  
President, C.P.A., Lazzara & Company, P.C.  
Area Manager, Consumers Energy  
Plant Manager-Van Dyke Plant, Ford Motor Company  
Past Sterling Heights City Councilman  
Manager Communications and Public Relations, General Dynamics  
General Manager, Sears Roebuck & Company-Lakeside

City Manager, City of Sterling Heights, Michigan  
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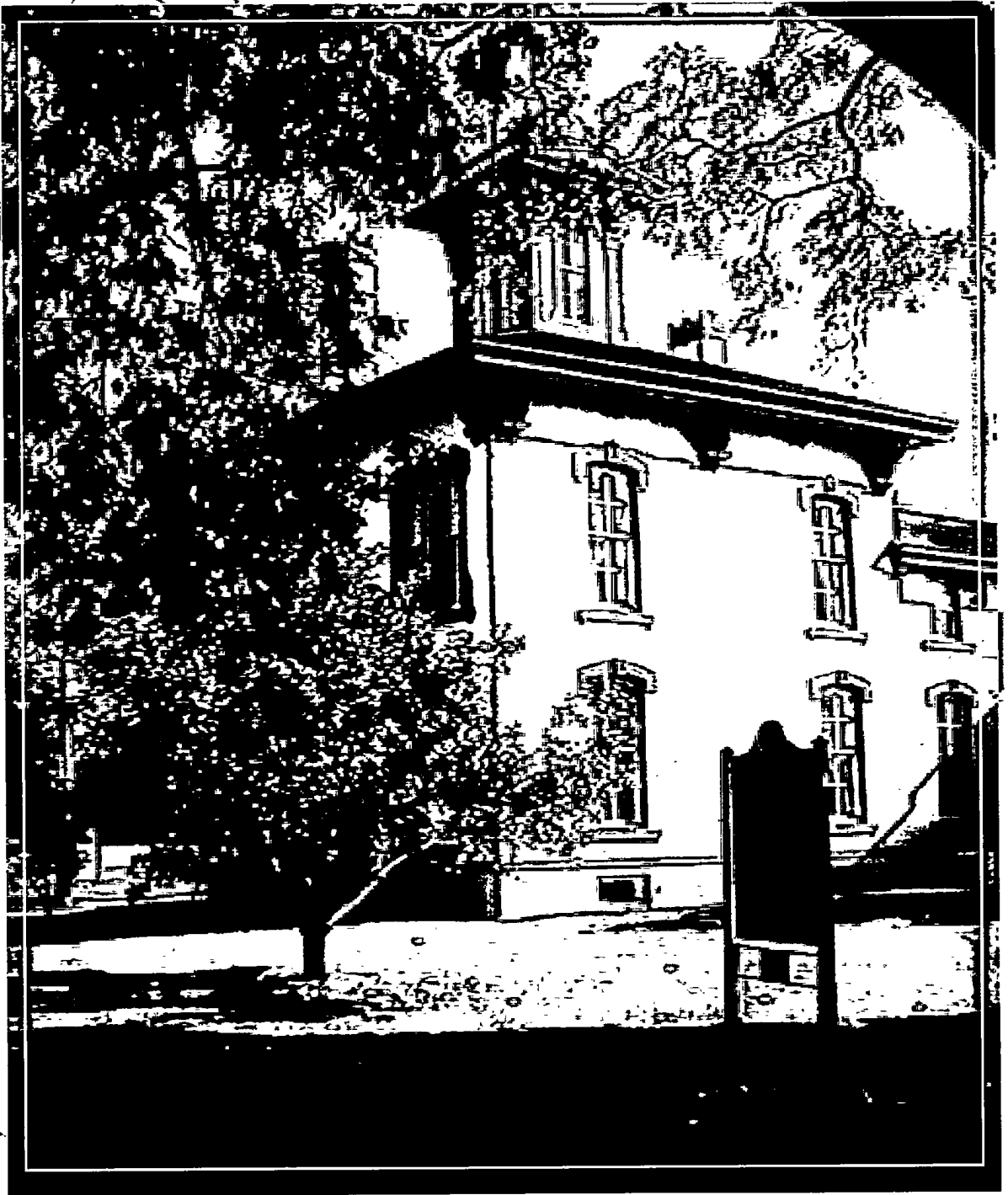
\*Charter Directors Since 1991

IRS Taxpayer Identification number: 38-3004613

40555 Utica Road P.O. Box 8009  
Sterling Heights, MI 48311-8009  
Phone: (810) 446-2489

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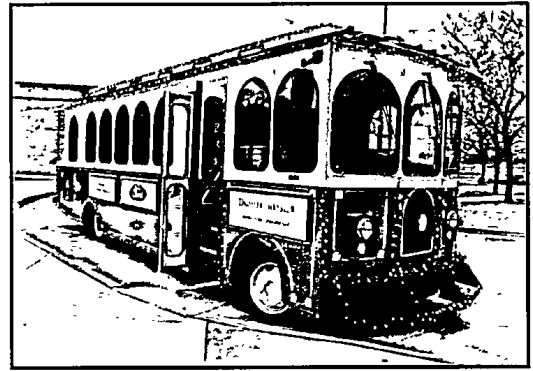
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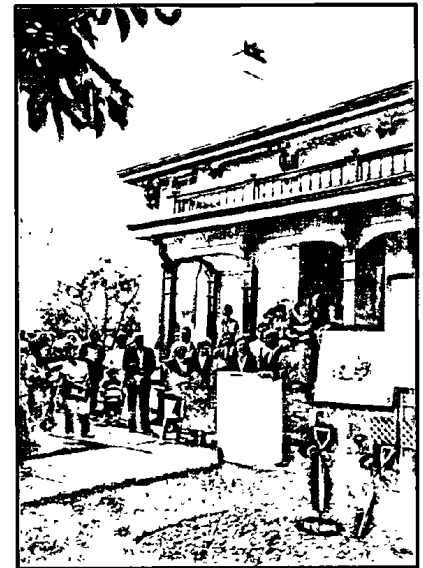
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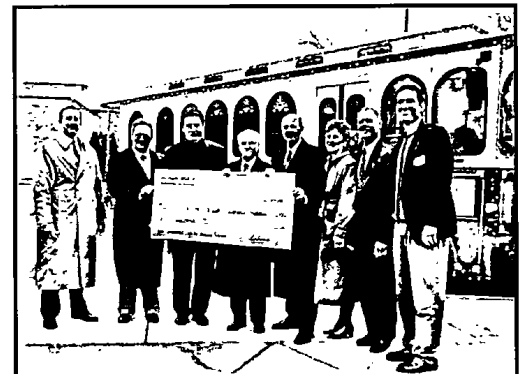
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D. Wayne MacDonald\*  
Daniel Miller  
Ken Nelson  
Karl G. Oskoian\*  
Richard Regan

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President, Chiropractic Physician, **Macomb Chiropractic Center, P.C.**  
President, **Macomb Intermediate School District**  
Regional Manager, **Detroit Edison**  
Author, Historian, **General Motors**, Retiree  
Regional Government Affairs Manager, **DaimlerChrysler Corporation**  
Manager Community Relations, **Ameritech**  
Pastor, **Memorial Baptist Church**  
Investment Advisor, C.P.A., **Plante & Moran L.L.P.**  
President, C.P.A., **Lazzara & Company, P.C.**  
Area Manager, **Consumers Energy**  
Plant Manager-Van Dyke Plant, **Ford Motor Company**  
Past **Sterling Heights City Councilman**  
Manager Communications and Public Relations, **General Dynamics**  
General Manager, **Sears Roebuck & Company-Lakeside**

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